2\textsuperscript{nd} Advances in Macro-Finance
Tepper/LAEF Conference

Paper 1  
\textbf{Maturity Rationing}  
Konstantin Milbradt and Martin Oehmke  
\textit{Discussant: S. “Vish” Viswanathan}

Paper 2  
\textbf{A Production-Based Model for the Term Structure}  
Urban J. Jermann  
\textit{Discussant: David Chapman}

Paper 3  
\textbf{Ambiguity Cycles}  
Cosmin Ilut and Martin Schneider  
\textit{Potential Discussant: TBA}

Paper 4  
\textbf{Houses as ATMs? Mortgage Refinancing and Macroeconomic Uncertainty}  
Hui Chen, Micheal Michaux and Nikolai Roussanov  
\textit{Discussant: Kjetil Storesletten}

Paper 5  
\textbf{Collateral Crises}  
Gary Gorton and Guillermo Ordonez  
\textit{Discussant: Vincenzo Quadrini}

Paper 6  
\textbf{Too-Systemic to Fail: What Option Markets Imply About Sector-wide Government Guarantees}  
Brian Kelly, Hanno Lustig and Stijn Van Nieuwerbergh  
\textit{Discussant: Robert McDonald}

Paper 7  
\textbf{Overborrowing, Financial crises and ’Macro-Prudential Policy’}  
Janvier Bianchi and Enrique Mendoza  
\textit{Discussant: TBA}

Paper 8  
\textbf{An Equilibrium Asset Pricing Model with Labor Market Search}  
\textit{Discussant: Michele Boldrin}